

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 May 2015	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China South City Holdings Limited	
Date Submitted	4 June 2015	-

I. Movements in Authorised Share Capital

1. Ordinary Share	es				
(1) Stock code :	1668	Description :	N/A		
(With effect from 3 Companies Ordina			horized capital	were abolished u	
		No.	of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	of preceding n	nonth			
Increase/(decreas	e)				
Balance at close of	of the month				
(2) Stock code :		Description :			
		No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (HK\$) : N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,000,821,999	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	200,000	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	8,001,021,999	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

(dd/mm/yyyy) and class of	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
shares issuable	Granted	Exercised	Cancelled	Langed		the month
Share Option	Granted	Exercised	Canceneu	Lapsed		
Scheme (4 Sept 2009)						
1. exercise price at HK\$1.29 per share ordinary shares (Grant date:11/4/2011)	0	0	0	0	0	7,000,000
(Note 1)						
2.exercise price at HK\$1.69 per share Ordinary shares (Grant date: 27/06/2013) (Note 1)	0	200,000	0	0	0	12,000,000
3. exercise price at HK\$4.14 per share Ordinary shares (Grant date: 17/02/2014) (Note 1)	0	0	0	0	0	46,000,000
4. exercise price at HK\$4.07 per share Ordinary shares (Grant date: 30/06/2014)	0	0	0	0	0	49,650,000
(Note 1)			Total A. (Ordin	ary shares)	200,000	
				ence shares)	0	-
				Other class)		-
Total funds raised during the mor options (State currency)	nth from exerci		338,000			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares) <u>0</u> (Preference shares) <u>0</u> (Other class) <u>0</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible :	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))			_			
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin			_
				ence shares) $\frac{0}{0}$ Other class) $\frac{0}{0}$		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
	-	
	-	
	-	
ordinary shares (Note 1)		
2.		
	-	
shares (Note 1)	-	
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	0	
(Other class)	0	

	ner Movements in J	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Other Movements in Issued Share Capital

Type of Issue Thereto thereto thereto Type of Issue Class of shares issuable			F	For Main	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant	ed issuers No. of new shares of issuer which may be issued pursuant
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 7. Redemption of shares Redemption date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (More 1) 8. Consideration issue At price: State GM approval date: (J/mn/yyyy) EGM ap		Type of Issue					thereto as at close of the month
3. Strip invited At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	5.	Scrip dividend					
6. Repurchase of shares Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 7. Redemption of shares Class of shares			EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 7. Redemption of shares Class of shares							
shares $(dd/mm/yyy)$ EGM approval date: $(dd/mm/yyyy)$ F. Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(Note 1)$ Issue and allotment date : $(//)$ 8. Consideration issue At price : State currency — Issue and allotment date : $(//)$ $(dd/mm/yyyy)$ EGM approval date:							
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $EGM approval date: (///) (dd/mm/yyyy)$ $EGM approval date: (///) (dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyy$	6.	Repurchase of shares					
7. Redemption of shares Redemption date : $(///)$ Redemption date : $(///)$ Redemption date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ EGM approval date: $(///)$ EGM approval date: $(///)$							
7. Redemption of shares Redemption date : $(///)$ Redemption date : $(///)$ Redemption date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ EGM approval date: $(///)$ EGM approval date: $(///)$							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable							
Class of shares issuable	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) B. Consideration issue At price : State currency — EGM approval date: (/ /)							
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)							
EGITI upprovar date.	8.	Consideration issue		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM listed issuers		
			No. of new	No. of new	
			shares of	shares of	
			issuer issued		
			during the	may be	
			month pursuant	issued pursuant	
			thereto	thereto as at	
				close of the	
	Type of Issue			month	
	Type of Issue				
			Class of shares issuable		
			(Note 1)		
9.	Capital		Issue and allotment (/ /)		
	reorganisation		date : (dd/mm/yyyy)		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		
			(((((((((((((((((((((((((((((((((((((((
			Class of shares issued		
			(Note 1)		
10.	Other	At price :	Issue and allotment (/ /)		
		1	date : (dd/mm/yyyy)		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		
			((((())))))))))))))))))))))))))))))))))		
			Total E. (Ordinary shares) 0		
			(Preference shares) $\overline{0}$		
			(Other class) $\overline{0}$	_	
<u> </u>					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	200,000	
	(2)	0	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks	(if	any):
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Submitted by:	TSE Man Yu

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.